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UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

In re:

LEHMAN BROTHERS HOLDINGS, INC., et al.,

Debtors.

14 Civ. 7396 (GBD) (FM)

A GEORGE B. DANIELS, United States District Judge:

The Court having been advised that the parties have reached a settlement in principle in this matter, the Clerk of the Court is hereby ORDERED to close the above-captioned action, without prejudice to restoring the action to this Court's calendar if an application to restore is made within sixty (60) days of this Order.

Dated: January 29, 2015 New York, New York

SO QRDERED.

United States District Judge